



BUSINESS ACTIVITY DISCLOSURE (OUTSIDE ACTIVITY)

Your mutual funds Representative is engaged in various business activities, other than those related to trading in mutual funds, and represents separate companies for each purpose. As such, you may be dealing with more than one company depending on the products purchased, or services rendered. Remuneration also varies with the products purchased, or services rendered.

Those other business activities are as follows:

	BUSINESS ACTIVITY: (please select all that apply)	REPRESENTED THROUGH
	Accounting/Bookkeeping	
	Tax Return Preparation/Filing	
✓	Sale of Life/Critical Illness/Disability/Health Insurance	OM Financial Inc.
✓	Sale of Life/Critical Illness/Disability/Health Insurance	Carte Risk Management Inc.
	Sale of Mortgages	
	Sale of Guaranteed Investment Certificates (GICs)	
	Sale of Property & Casualty Insurance	
	Financial Planning	
	Estate Planning	
	Other:	
✓	Other: Use of other names	Integrum Wealth Management Inc.

If your mutual funds Representative offers you these products or services, it is important that you understand and acknowledge the following:

- Your mutual funds Representative represents Carte Wealth Management Inc. (“Carte”) for the sale of mutual fund products only
- These other business activities are not provided by the business of, or under the supervision of Carte, and Carte will not be liable or responsible for such other business activities or for errors or omissions related to these other business activities.

By signing below, you, the Client, acknowledge that you understand the above statements.

Client Name

Client Signature

Date

Advisor Signature (Jang, Philip)